



ONE DAY SPECIALIST LANDLORD TAX COURSE

15 NOVEMBER 2019

9 FOR 9:30 START, FINISH 5PM

CORNWALL COUNCIL OFFICES, DOLCOATH AVENUE, CAMBORNE

Cost

CRLA Members £70.00

Non-members £100.00

- Introduction and overview of the UK Tax regime - Inheritance Tax, Capital Gains Tax (brief overview) and Corporation Tax
- A comprehensive coverage of IHT and wealth management and tax strategies
- Income Tax –an analysis and its relationship with section 24
- Allowable expenses and what to offset
- Full explanation of Section 24 tax implications and clear worked examples
- An explanation of why 20% tax payers are possibly the most vulnerable-how often do you hear the soundbites that a 20% tax payer will not be affected?
- Templates created by Sue will be shared on the course to enable landlords to complete calculations on their own personal portfolios and to understand their tax liability
- Your 20% tax reducer (relief) may not be your finance costs!
- Whether to operate as a company or individual investor (pros and cons of incorporation)
- LLPs - a thorough explanation of the benefits of an LLP and how the drafting of ‘model clauses’ - which are shared - are essential to get the required flexibility for tax purposes
- The various options available, and which ones to use in the light of S24- remodel, restructure or refinance?
- An explanation and introduction to the use of Trusts and how they are taxed
- Making tax digital
- Smart exits and strategies during your lifetime

Delegates attending the Specialist Tax Course will:

- **use templates created by Sue, and by following clear steps will be able to calculate their personal tax liability in the light of the S24 Tax**
- **be introduced to the drafting techniques used in LLPs – model clauses will be shared - which are essential to get the essential tax flexibility landlords require**
- **the course is delivered with its own course brochure for you to make your own notes.**

Please return this section of the form to Ruth Clarke, Rohirrim, Penhallow, Truro, Cornwall TR4 9NB

Please book spaces on the Specialist Landlord Tax Course

Name..... CRLA Member No

Address.....

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Email..... Tel:

Amount to be invoiced: £

Dietary Preferences